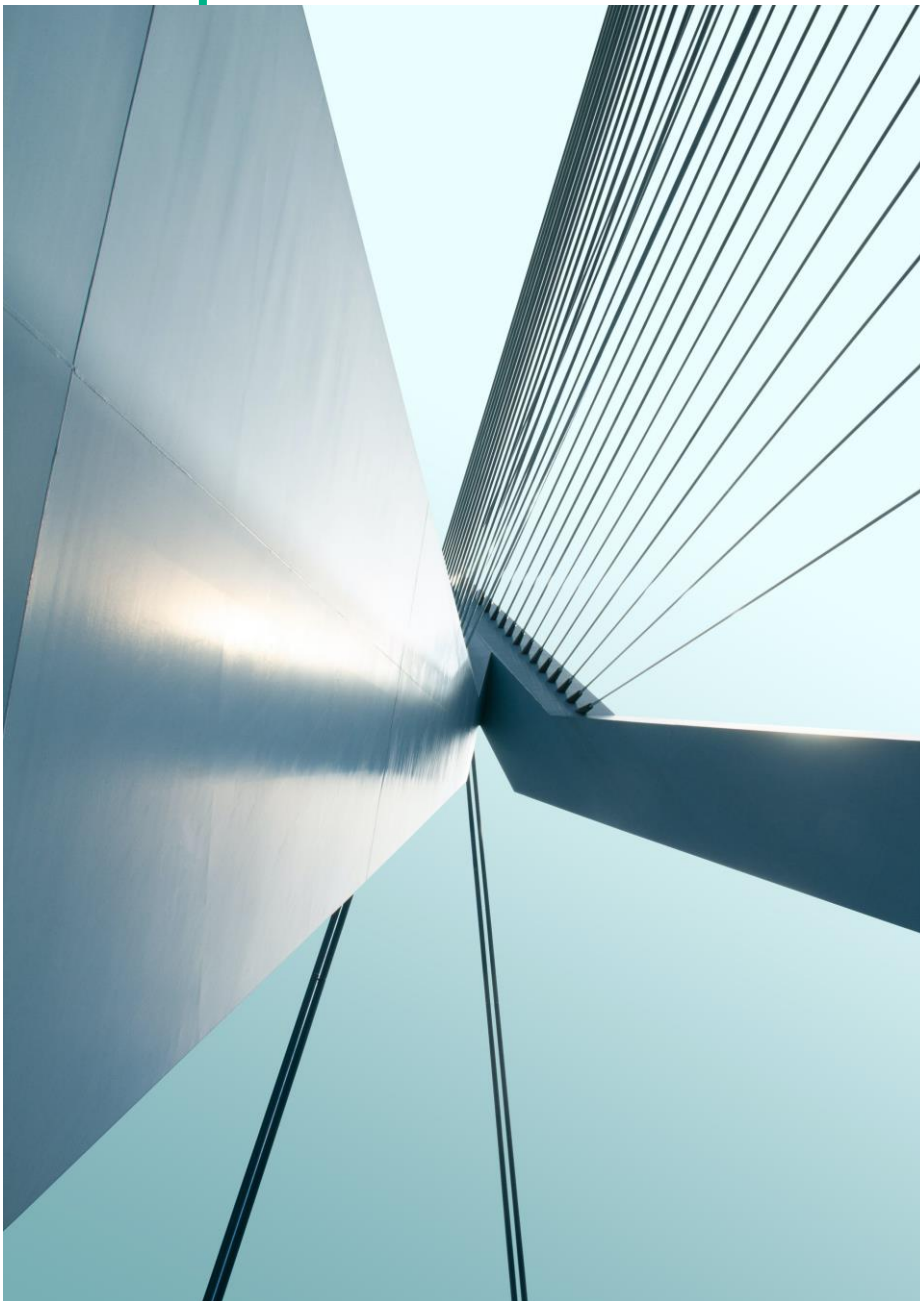


M&A

PRIVATIZATIONS PROGRAM

VdA EXPERTISE



March 2021

The privatization program enacted by the Presidential Decree 250/19, of 5 August 2019 ("PROPRIV"), was amended by Presidential Decree 44/21, of 19 February 2021, with the inclusion of new companies/assets to be privatized and the exclusion of companies/assets previously included in the PROPRIV, as follows:

Annex I

[Additional Companies|Assets]

Additional Companies / Assets

Companies	Sector	Participation Held by the State*	Privatization Type**	Privatization Procedure***	Start Year
Perímetro irrigado de Caxito	Agriculture	100% (D)	CDEG	CP	2021
Perímetro irrigado de Gangelas	Agriculture	100% (D)	CDEG	CP	2021
Perímetro irrigado de Mucoso	Agriculture	100% (D)	CDEG	CP	2021
Perímetro irrigado do Wacu-Cungo - Canal do Matumbo	Agriculture	100% (D)	CDEG	CP	2021
Moagem 10 de Dezembro	Industry	20% (D)	AA	CP	2021
Mundial Seguros	Financial	BPC 70%	AC	CLPQ	2021
ACREP- Exploração Petrolífera, S.A	Mineral Resources and Oil	BPC 10% (I)	AA	CLPQ	2021
Terminal de Passagem – Zona de Armazenamento de Contentores	Industry	SIND 100% (I)	Aact	CP	2021
Terminal Logístico	Industry	SIND 100% (I)	Aact	CP	2021

Annex II

[Excluded Companies|Assets]

Excluded Companies/Assets

Companies	Sector	Participation Held by the State*	Privatization Type**	Privatization Procedure ***	Start Year
INDUCERANG	Industry	100% (D)	Aact	CP	2019
PORTATURA	Industry	100% (D)	Aact	CP	2019
INDUFEX	Industry	100% (D)	Aact	CP	2019
CALCANTE	Industry	100% (D)	Aact	CP	2019
UNNDULAB	Industry	100% (D)	Aact	CP	2019
INDUCOMBO	Industry	100% (D)	Aact	CP	2019
Peskwanza -E.P	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal do Kicombo	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal do Soyo	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal do N'Zeto	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal do Kazai	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal da Barra do Dande	Fishery	100% (D)	CDEG	CP	2020
Centro de Salga e Seca de Mocâmedes	Fishery	100% (D)	CDEG	CP	2020
Centro de Salga e Seca do Tômbwa	Fishery	100% (D)	CDEG	CP	2020

Excluded Companies/Assets

Companies	Sector	Participation Held by the State*	Privatization Type**	Privatization Procedure ***	Start Year
Centro de apoio à Pesca Artesanal de Salinas	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal de Lucira	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal Tômbwa	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal da Damba Maria	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal da Caota	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal do Egito Praia	Fishery	100% (D)	CDEG	CP	2020
Centro de apoio à Pesca Artesanal da Equimina	Fishery	100% (D)	CDEG	CP	2021
Centro de apoio à Pesca Artesanal do Cabo Ledo	Fishery	100% (D)	CDEG	CP	2021
Centro de apoio à Pesca Artesanal do Buraco	Fishery	100% (D)	CDEG	CP	2021
Centro de Formação e Processamento de Pescado do Ngolome	Fishery	100% (D)	CDEG	CP	2021
Centro de Larvicultura e Engorda do Massangano	Fishery	100% (D)	CDEG	CP	2021
Centro de apoio à Pesca Artesanal da Ilha de Luanda	Fishery	100% (D)	CDEG	CP	2021

Excluded Companies/Assets

Companies	Sector	Participation Held by the State*	Privatization Type**	Privatization Procedure ***	Start Year
Centro de apoio à Pesca Artesanal do Lombo- Lombo	Fishery	100% (D)	CDEG	CP	2021
Centro de apoio à Pesca Artesanal do Lândana	Fishery	100% (D)	CDEG	CP	2021
Estaleiro Naval Ex-Soconal	Fishery	100% (D)	CDEG	CP	2021
Estaleiro da Caota Deolinda Rodrigues	Fishery	100% (D)	CDEG	CP	2021
Sonair	Transport	Sonangol 100% (I)	AA	LB	2021
ACS – Angola Comunicações e Sistemas	Telecom and IT	100% (D) MS Telecom	AA	LB	2020

* D = Direct
I = Indirect

** SD = Share Disposal
AD = Asset Disposal
SCI = Share Capital Increase
AOMR = Assignment of Operations and Management Rights

*** PT = Public Tender
PTPQI = Public Tender for Pre-Qualified Investors
PA = Public Auction

Contacts



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