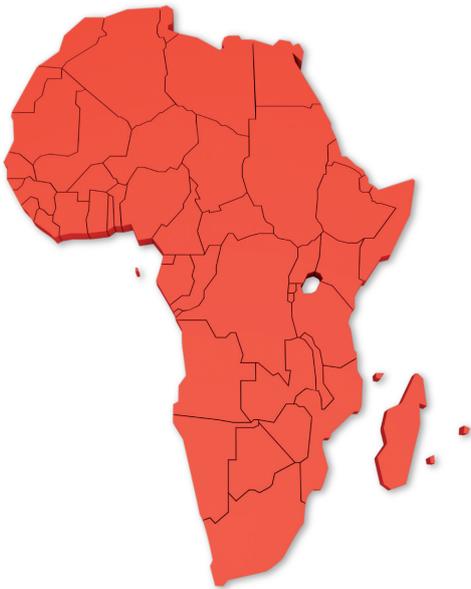


New Investment Frontiers: Angola and **Mozambique**



Thursday, April 11th 2013
Chatham House, London

The Agenda Africa Forum 2013 will look at some of the key energy, natural resources and infrastructure opportunities emerging in Angola and Mozambique, the current and prospective regulatory and investment frameworks, and assess the similarities and differences businesses face in the two countries.

Sponsors:



**CUATRECASAS,
GONÇALVES PEREIRA**



Venue:

The Royal Institute of International Affairs
Chatham House
Joseph Gaggero Hall
10 St James's Square
London SW1Y 4LE

Time:

Welcome: 8.30 am
Debate: 8.45 am - 1.30 pm
Networking lunch: 1.30 pm

In collaboration with:



The new investment focus

London's annual invite-only networking event for the international finance, business and legal community.

Recent years have seen Africa emerge as a leading source of natural resources, with countries across the world utilising the region's raw materials, and using African oil, gas and coal to power their economies.

Angola, currently celebrating over 10 years of peace after a protracted civil war, is now the second largest oil producer in sub-Saharan Africa. Its Government is now looking to divert more oil revenues to build a more diverse economy, to attract new investors and amend the investment framework to support them.

But it is towards Mozambique that many regional investors are also now focusing.

Gas reserves estimated at over 60 trillion cubic metres have already been found. Such scale has the potential to transform the country's economy and the regional energy power base.

Fundamental to the sustainable exploitation of such natural resources in both Angola and Mozambique is the necessary, transport, storage and distribution infrastructure, with new road, rail, port and LNG developments planned for both countries.

Investment lessons

The shared historical ties of Angola and Mozambique present clear economic and commercial synergies, and the two countries already look to one another for assistance and support in areas like energy and natural resources regulation.

But the two Governments are also looking further afield for guidance.

Lessons learnt across Africa may help the two countries on how to further capitalise on their natural wealth, regulate investment and build the infrastructure to support economic growth into the next decade and beyond.

Participants

The Forum brings together a specially invited audience of senior representatives from corporates, financial institutions and investors, as well as business and legal advisers to share their thoughts and experiences on doing business in Angola and Mozambique.

This will be a highly participatory event and include 'Q&A' sessions. Participants will discuss the current opportunities and potential difficulties of investing in Angola and Mozambique.

Venue

**The Royal Institute of International Affairs
Chatham House
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London SW1Y 4LE.**

The mission of Chatham House is to be a world-leading source of independent analysis, informed debate and influential ideas on how to build a prosperous and secure world for all. It was founded in 1920 and is world famous for The Chatham House Rule – facilitating free speech and confidentiality at meetings, which originated here.

Programme

8.45 am - Opening and welcome.

Mari Cruz Taboada, Managing Director, Iberian Legal Group

9.00 am The Africa opportunity: The current winners and losers.

- The rise of Angola and Mozambique.
Alex Vines, Chatham House (moderator)
- The new investors: Where and why?
Anver Versi, African Business Magazine
- Is the legal community capturing the African opportunity?
Steve Blundell, KermaPartners

10.00 am - Angola: Open for business?

Key note speaker (online connection)

Luis Mira Amaral, CEO, Banco BIC

- Angolan investment climate and opportunities inbound and outbound.
Jeremy Connick, Clifford Chance (moderator)
- The impact of current legal reforms in the Oil & Gas sector.
Pedro Guimarães, F Castelo Branco
- The effects of over-regulation.
Francisco Simao, BP (online connection)
- Opportunities for project finance and investment.
Pedro Neto, Eaglestone Advisory

11.00 am - Coffee break

11.30 am - Mozambique: The quiet success story.

- Current state of the market.
Keith Hughes, Vinson & Elkins (moderator)
- 'Mega-project' legislation.
Nuno Cabeçadas, Miranda
- Projects and infrastructure: A world of opportunities.
Tiago Ferreira de Matos, Odebrecht
- Different models of financing projects.
Paulo de Barros Baptista, Vieira de Almeida

12.45 pm - The way forward: Final discussion and conclusions.

- Legal services and developing human capital.
Stephen Denyer, Allen & Overy (moderator)
- Deal and sector trends.
Giovanni Amodeo, Mergermarket
- Lessons learnt for the energy sector.
Rui Mayer, Cuatrecasas, Gonçalves Pereira

1.30 pm - Networking lunch

The Africa opportunity: The current winners and losers.



Mari Cruz Taboada
Managing Director
Iberian Legal Group



Alex Vines
Research Director
Chatham House

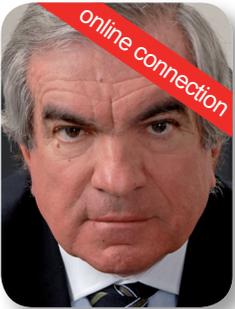


Anver Versi
Editor
African Business Magazine



Steve Blundell
Principal
KermaPartners

Angola: Open for business?



Keynote speaker:
Luis Mira Amaral
CEO
Banco BIC



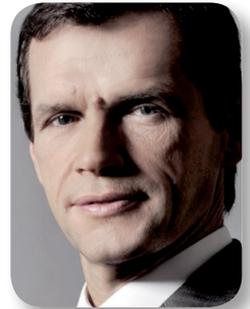
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Partner
Clifford Chance



Pedro Guimarães
Partner
F Castelo Branco



Francisco Simao
Legal Counsel
BP



Pedro Neto
CEO and Founding Partner
Eaglestone Advisory

Mozambique: The quiet success story.



Keith Hughes
Partner
Vinson & Elkins



Nuno Cabeçadas
Partner
Miranda

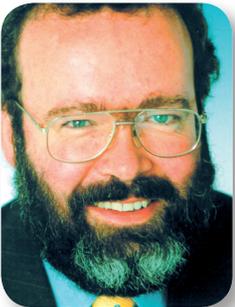


Tiago Ferreira de Matos
Legal Counsel
Odebrecht



Paulo de Barros Baptista
Partner
Vieira de Almeida

The way forward: Final discussion and conclusions.



Stephen Denyer
International Partner
Allen & Overy



Giovanni Amodeo
Global Editor-in-Chief
Mergermarket



Rui Mayer
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Cuatrecasas, Gonçalves Pereira

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